

FSC GCC Fixed Income Report

07/11/2024

OMAN



| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr | | |
|------------------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|----------------|-------------------|---------------|---------------|------|
| Oman Government International Bond | 01/08/2019 | 01/02/2025 | 0.24 | 4.875 | 99.61 | 100.10 | 4.34 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 08/03/2017 | 08/03/2027 | 2.33 | 5.375 | 99.83 | 100.39 | 5.19 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 08/03/2017 | 08/03/2047 | 22.33 | 6.500 | 100.45 | 101.33 | 6.39 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 15/06/2016 | 15/06/2026 | 1.60 | 4.750 | 98.80 | 99.34 | 5.19 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 17/01/2018 | 17/01/2028 | 3.19 | 5.625 | 100.52 | 101.13 | 5.23 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 17/01/2018 | 17/01/2048 | 23.19 | 6.750 | 103.42 | 104.29 | 6.39 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 25/01/2021 | 25/01/2031 | 6.21 | 6.250 | 103.93 | 104.65 | 5.36 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 25/01/2021 | 25/01/2051 | 26.21 | 7.000 | 106.47 | 107.37 | 6.41 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 28/10/2020 | 28/10/2027 | 2.97 | 6.750 | 103.63 | 104.19 | 5.20 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 28/10/2020 | 28/10/2032 | 7.97 | 7.375 | 111.55 | 112.23 | 5.46 | BB+ | AT MATURITY | USD | | |
| Oman Sovereign Sukuk Co | 15/06/2021 | 15/06/2030 | 5.60 | 4.875 | 100.32 | 101.06 | 4.66 | BB+ | AT MATURITY | USD | | |
| Oman Sovereign Sukuk Co | 31/10/2018 | 31/10/2025 | 0.98 | 5.932 | 100.54 | 101.07 | 4.78 | BB+ | AT MATURITY | USD | | |
| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr | | |
| Bank Muscat SAOG | 17/03/2021 | 17/03/2026 | 1.36 | 4.750 | 99.06 | 99.20 | 5.37 | BB+ | AT MATURITY | USD | | |
| Lamar Funding Ltd | 07/05/2015 | 07/05/2025 | 0.50 | 3.958 | 99.06 | 99.11 | 5.85 | BB+ | AT MATURITY | USD | | |
| Mazoon Assets Co SAOC | 08/11/2017 | 08/11/2027 | 3.00 | 5.200 | 99.80 | 100.01 | 5.20 | BB+ | AT MATURITY | USD | | |
| OmGrid Funding Ltd | 16/05/2017 | 16/05/2027 | 2.52 | 5.196 | 99.07 | 99.29 | 5.50 | BB+ | AT MATURITY | USD | | |
| OQ SAOC | 06/05/2021 | 06/05/2028 | 3.49 | 5.125 | 99.19 | 99.52 | 5.28 | NR | AT MATURITY | USD | | |
| Oryx Funding Ltd | 03/02/2021 | 03/02/2031 | 6.24 | 5.800 | 100.96 | 101.31 | 5.55 | BB+ | AT MATURITY | USD | | |
| Dzitel Holdings SPC Ltd | 24/04/2018 | 24/04/2028 | 3.46 | 6.625 | 103.57 | 103.90 | 5.37 | BB+ | AT MATURITY | USD | | |
| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | Next Call Date | Yld to Nxt Call % | BBG Composite | Maturity Type | Curr |
| Oman Arab Bank SAOG | 04/06/2021 | - | - | 7.625 | 99.96 | 100.81 | 10.48 | 04/06/2026 | 7.06 | - | PERP/CALL | USD |

GCC Sovereign

| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr |
|--|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Abu Dhabi Government International Bond | 16/04/2020 | 16/04/2030 | 5.44 | 3.125 | 92.60 | 93.04 | 4.59 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 03/05/2016 | 03/05/2026 | 1.48 | 3.125 | 97.84 | 98.17 | 4.42 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 02/06/2021 | 02/06/2028 | 3.57 | 1.625 | 90.11 | 90.51 | 4.54 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 15/09/2021 | 15/09/2051 | 26.85 | 3.000 | 66.55 | 67.29 | 5.30 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 15/09/2021 | 15/09/2031 | 6.85 | 1.875 | 83.22 | 83.63 | 4.70 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 11/10/2017 | 11/10/2047 | 22.92 | 4.125 | 83.04 | 83.78 | 5.36 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 11/10/2017 | 11/10/2027 | 2.92 | 3.125 | 96.24 | 96.63 | 4.37 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 30/09/2019 | 30/09/2049 | 24.90 | 3.125 | 68.58 | 69.31 | 5.38 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 16/04/2020 | 16/04/2050 | 25.44 | 3.875 | 78.56 | 79.33 | 5.38 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 02/09/2020 | 02/03/2031 | 6.31 | 1.700 | 83.70 | 84.16 | 4.62 | AA | AT MATURITY | USD |
| Finance Department Government of Sharjah | 28/07/2020 | 28/07/2050 | 25.72 | 4.000 | 66.72 | 67.60 | 6.65 | BB+ | AT MATURITY | USD |
| Finance Department Government of Sharjah | 10/03/2021 | 10/03/2033 | 8.34 | 3.625 | 85.21 | 86.05 | 5.76 | BB+ | AT MATURITY | USD |
| Bahrain Government International Bond | 30/09/2019 | 30/09/2031 | 6.89 | 5.625 | 94.92 | 95.89 | 6.37 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2051 | 26.21 | 6.250 | 84.79 | 85.70 | 7.50 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 24/11/2015 | 26/01/2026 | 1.22 | 7.000 | 100.66 | 101.41 | 5.76 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2033 | 8.22 | 5.250 | 90.75 | 91.69 | 6.58 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2028 | 3.21 | 4.250 | 94.44 | 95.27 | 5.89 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 16/09/2020 | 16/09/2032 | 7.86 | 5.450 | 92.62 | 93.50 | 6.52 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 18/11/2021 | 18/05/2034 | 9.52 | 5.625 | 91.77 | 92.60 | 6.69 | B+ | AT MATURITY | USD |
| Qatar Government International Bond | 29/06/2000 | 15/06/2030 | 5.60 | 9.750 | 125.50 | 126.36 | 4.38 | AA | AT MATURITY | USD |
| Qatar Government International Bond | 24/11/2009 | 20/01/2040 | 15.20 | 6.400 | 114.17 | 115.02 | 4.98 | AA | AT MATURITY | USD |
| Bahrain Government International Bond | 20/09/2017 | 20/09/2029 | 4.87 | 6.750 | 101.92 | 102.81 | 6.07 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 17/09/2014 | 19/09/2044 | 19.87 | 6.000 | 84.70 | 85.73 | 7.38 | B+ | AT MATURITY | USD |
| Saudi Government International Bond | 16/01/2019 | 16/01/2050 | 25.19 | 5.250 | 91.76 | 92.56 | 5.82 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 17/04/2018 | 17/04/2025 | 0.44 | 4.000 | 99.50 | 99.84 | 4.37 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 17/04/2018 | 17/04/2030 | 5.44 | 4.500 | 97.86 | 98.40 | 4.84 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 16/01/2019 | 16/04/2029 | 4.44 | 4.375 | 98.03 | 98.56 | 4.74 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 22/04/2020 | 22/10/2030 | 5.95 | 3.250 | 91.08 | 91.67 | 4.88 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 22/04/2020 | 22/10/2025 | 0.96 | 2.900 | 98.14 | 98.52 | 4.51 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 03/03/2021 | 03/03/2030 | 5.32 | 6.625 | 87.36 | 88.31 | 3.04 | A+ | AT MATURITY | EUR |
| Saudi Government International Bond | 04/10/2017 | 04/03/2028 | 3.32 | 3.625 | 96.25 | 96.73 | 4.70 | A+ | AT MATURITY | USD |

GCC Corporate

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|--|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Emirates NBD Bank PJSC | 05/04/2018 | 05/04/2028 | 3.41 | 6.865 | 102.51 | 103.24 | 5.78 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 10/07/2018 | 10/07/2025 | 0.67 | 6.760 | 100.42 | 100.75 | 5.58 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 15/11/2022 | 15/11/2027 | 3.02 | 6.551 | 100.82 | 101.55 | 5.70 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 16/06/2020 | 16/06/2025 | 0.61 | 7.467 | 100.95 | 101.25 | 5.24 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 20/02/2019 | 20/02/2026 | 1.29 | 7.081 | 100.90 | 101.46 | 5.64 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 28/08/2020 | 28/08/2025 | 0.80 | 6.986 | 100.80 | 101.36 | 5.04 | A | AT MATURITY | USD |
| MDGH GMTN RSC Ltd | 01/11/2011 | 01/11/2041 | 16.98 | 6.875 | 116.25 | 117.06 | 5.33 | AA | AT MATURITY | USD |
| Abu Dhabi National Energy Co PJSC | 27/10/2006 | 27/10/2036 | 11.97 | 6.500 | 111.88 | 112.61 | 5.08 | AA- | AT MATURITY | USD |
| Abu Dhabi National Energy Co PJSC | 27/10/2006 | 27/10/2036 | 11.97 | 6.500 | 111.90 | 112.64 | 5.08 | AA- | AT MATURITY | USD |
| Finance Department Government of Sharjah | 23/02/2023 | 23/11/2032 | 8.04 | 6.500 | 104.96 | 105.79 | 5.59 | BB+ | AT MATURITY | USD |
| DP World Ltd/United Arab Emirates | 02/07/2007 | 02/07/2037 | 12.65 | 6.850 | 109.66 | 110.53 | 5.67 | BBB | AT MATURITY | USD |
| CBB International Sukuk Co 7 SPC | 05/04/2018 | 05/10/2025 | 0.91 | 6.875 | 100.94 | 101.66 | 4.95 | B+ | AT MATURITY | USD |
| Bapco Energies BSC Closed | 07/11/2018 | 07/11/2024 | 0.00 | 7.625 | 99.94 | 100.07 | (17.61) | NR | AT MATURITY | USD |
| Bapco Energies BSC Closed | 07/11/2018 | 07/11/2028 | 4.00 | 8.375 | 107.17 | 107.78 | 6.14 | NR | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 13/10/2022 | 13/04/2028 | 3.43 | 6.500 | 101.17 | 102.08 | 5.82 | NR | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 14/05/2020 | 14/11/2024 | 0.02 | 6.250 | 99.74 | 100.34 | (52.43) | B+ | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 18/04/2023 | 18/10/2030 | 5.94 | 6.250 | 103.10 | 103.74 | 5.50 | B+ | AT MATURITY | USD |
| Bapco Energies BSC Closed | 25/10/2017 | 25/10/2027 | 2.96 | 7.500 | 103.41 | 103.62 | 6.15 | NR | AT MATURITY | USD |
| GFH Sukuk Ltd | 28/01/2020 | 28/01/2025 | 0.22 | 7.500 | 99.93 | 100.13 | 6.74 | B- | AT MATURITY | USD |

GCC Corporate

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|---------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| QNB Finance Ltd | 02/12/2022 | 02/03/2028 | 3.32 | 6.480 | 100.26 | 100.81 | 6.03 | - | AT MATURITY | USD |
| QNB Finance Ltd | 02/08/2022 | 02/08/2027 | 2.73 | 6.357 | 100.08 | 100.73 | 6.04 | NR | AT MATURITY | USD |
| QNB Finance Ltd | 03/03/2020 | 03/03/2025 | 0.32 | 6.328 | 99.81 | 100.47 | 4.43 | NR | AT MATURITY | USD |
| QNB Finance Ltd | 05/12/2022 | 05/09/2028 | 3.83 | 6.505 | 100.45 | 101.01 | 6.04 | - | AT MATURITY | USD |
| QIB Sukuk Ltd | 07/02/2020 | 07/02/2025 | 0.25 | 6.204 | 100.25 | 100.65 | 3.47 | NR | AT MATURITY | USD |
| QNB Finance Ltd | 15/09/2020 | 15/09/2025 | 0.85 | 6.377 | 100.22 | 100.66 | 5.47 | - | AT MATURITY | USD |
| QNB Finance Ltd | 17/03/2023 | 17/03/2028 | 3.36 | 6.260 | 99.88 | 100.42 | 6.02 | - | AT MATURITY | USD |
| QNB Finance Ltd | 20/01/2023 | 20/01/2028 | 3.20 | 6.312 | 99.98 | 100.66 | 6.05 | - | AT MATURITY | USD |
| QNB Finance Ltd | 25/01/2021 | 25/01/2026 | 1.22 | 5.774 | 99.47 | 100.07 | 5.71 | - | AT MATURITY | USD |
| QNB Finance Ltd | 29/07/2021 | 29/07/2026 | 1.72 | 5.798 | 99.02 | 99.62 | 6.00 | - | AT MATURITY | USD |
| QNB Finance Ltd | 30/03/2023 | 30/03/2026 | 1.39 | 6.305 | 99.82 | 100.38 | 5.97 | - | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 07/07/2022 | 07/02/2026 | 1.25 | 7.750 | 101.50 | 101.76 | 6.24 | NR | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 26/02/2020 | 26/02/2027 | 2.30 | 6.875 | 101.14 | 101.38 | 6.21 | NR | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 15/10/2019 | 15/02/2025 | 0.27 | 6.750 | 99.71 | 99.87 | 7.15 | NR | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 25/07/2023 | 25/02/2029 | 4.30 | 8.000 | 103.81 | 104.05 | 6.89 | NR | AT MATURITY | USD |
| SNB Funding Ltd | 09/02/2023 | 09/02/2033 | 8.26 | 6.639 | 100.64 | 101.44 | 6.39 | - | AT MATURITY | USD |
| SNB Funding Ltd | 26/01/2023 | 26/01/2028 | 3.22 | 6.294 | 100.16 | 100.77 | 6.00 | - | AT MATURITY | USD |
| SNB Funding Ltd | 22/11/2022 | 22/11/2027 | 3.04 | 6.559 | 100.45 | 100.94 | 5.97 | - | AT MATURITY | USD |
| SNB Funding Ltd | 14/02/2023 | 14/02/2030 | 5.27 | 6.607 | 99.63 | 100.40 | 6.22 | - | AT MATURITY | USD |
| SNB Funding Ltd | 01/03/2023 | 01/03/2033 | 8.31 | 6.115 | 100.21 | 100.63 | 6.01 | - | AT MATURITY | AUD |
| SNB Funding Ltd | 07/09/2022 | 07/09/2027 | 2.83 | 6.170 | 99.74 | 100.12 | 5.96 | - | AT MATURITY | USD |

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